



# BANQUE RAIFFEISEN S.C.

## Invest in a rapidly-growing bank

Subordinated notes up to **EUR 40.000.000**

Coupon of **2.75% p.a.** | Due **17 May 2032**

Issuer	<b>Banque Raiffeisen s.c.</b>
Status	These are subordinated notes. The rights and claims of the holders of the notes against the issuer will rank junior to those of the depositors and other unsubordinated creditors of the issuer. The notes are not secured by collateral or covered by any specific guarantee.
Coupon	2.75% p.a. payable in arrears on 17 May of each year, with the first payment being made on 17 May 2023
Issue price	100%
Yield to maturity	2,75 % p.a.
Subscription period	<b>From 25 April 2022 to 13 May 2022</b> (barring advanced closing) in 2 phases: <ul style="list-style-type: none"><li>• <b>from 25 April to 27 April 2022:</b> Subscription reserved for eligible <b>Raiffeisen members</b> Reserved amount: up to EUR 25,000,000</li><li>• <b>from 28 April to 13 May 2022:</b> Subscription open to investors other than eligible Raiffeisen members</li></ul>
Redemption at final maturity	On <b>17 May 2032</b> (barring early redemption), at 100% of their principal amount
Early redemption	The Notes may be redeemed in full or part every year starting on 17 May 2027 at the end of the fifth anniversary of the Notes (on 17 May 2027) at their principal amount plus any interest accrued as of the redemption date, at the option of the issuer (subject to prior CSSF approval).
Issue date	17 May 2022
Form of the notes	Bearer form (no physical delivery, except where stipulated in the prospectus)
Denomination	EUR 1,000
Fees	No subscription fee, no custody fee where the notes are deposited in a securities account with the Bank.
Prospectus	The prospectus, approved by the CSSF, exists only in English. A copy of the prospectus may be obtained free of charge from the head office and branches of the Bank and on the websites of the Luxembourg stock exchange ( <a href="http://www.bourse.lu">www.bourse.lu</a> ) and of the Bank ( <a href="http://www.raiffeisen.lu">www.raiffeisen.lu</a> ).

This document has been prepared for information purposes only and must not be construed as an offer or an invitation to purchase the notes referred to herein. The detailed terms and conditions of the offering and the notes are provided in the prospectus, which shall prevail over all other terms and conditions appearing in any other document. The information contained herein must not be regarded as complete. Any decision to invest in the notes must be based solely on the information contained in the prospectus. The prospectus provides for a maximum subscription amount per investor. If you wish to invest in the notes, please contact your personal advisor(s) (including your tax advisor(s)) before making a purchase. An investment in notes involves risks.



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